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April 19, 2005

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Federal Communications Commission
Office of Secretary

<u>VIA HAND DELIVERY</u>

Marlene H. Dortch, Secretary Federal Communications Commission 445 Twelfth Street, S.W. Washington, D.C. 20024

Attn: David Krech (International Bureau)

Alex Johns (Wireline Competition Bureau) WC 05-187

Re: Universal Access, Inc. (FRN: 0008904583)

Notice of Pro Forma Assignment of International and Blanket Domestic Section 214 Authority, Resulting from Filing under Chapter 11 of the U.S. Bankruptcy Code

Dear Secretary Dortsch:

Pursuant to Sections 63.03(d) and 63.24(a)(4) and (b) of the Commission's Rules, 47 C.F.R. §§63.03(d), 63.24(a)(4) and (b), Universal Access, Inc. ("UAXS"), by its undersigned counsel, notifies the Commission of the *pro forma* assignment of the above-referenced Section 214 authorizations held by UAXS to Universal Access, Inc. as a Debtor-In-Possession ("UAXS-DIP").

This notice results from the filing in August 2004, by UAXS of a voluntary petition under Chapter 11 of the United States Bankruptcy Code to reorganize its business and financial structure, in the U.S. Bankruptcy Court for the Northern District of Illinois, Eastern Division (Case number 04 B 28747).

As Debtor-in-Possession, UAXS-DIP retains possession of its property and businesses during the reorganization process and UAXS-DIP is continuing its operations during the reorganization. Accordingly, no actual change in control of UAXS occurred as a result of the company's filing in bankruptcy.

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Secretary Dortsch April 19, 2005 Page 2

An original and seven (7) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy, and return it to the undersigned. Please do not hesitate to contact the undersigned at 202/945-6941 if you have any questions regarding this matter.

Respectfully submitted,

Russéll M. Blau Douglas D. Orvis II

Counsel for Universal Access, Inc., Debtor-in-Possession